Sending an E-Transfer



From Your Online Banking (e.g. home computer, or phone)

Each bank will have a different interface, but you can expect to find **Interac E-transfer** in the menu somewhere. It might be under Move Money or Pay Bills, or Send a Transfer. The sample below is from a phone app for the Royal Bank:

- 1. Send E-Transfer
- 2. Fill in the fields listed:

From - The account you want the money to come from

To - The organization or person you wish to send money to



(Step 2b - for your first time only) **Creating a Recipient**

The first time, look in the **"To"** drop-down list for something like: **"Add Recipient/Payee**."

Fill in the name and email address as shown. You may add any nickname you wish.



In the **Notify Recipient By** field, select **Email** from the drop-down list. This is necessary so that the deposit goes to the correct bank account, and gets recorded and attached to your name.

The finished recipient info page will look similar to this:

10:21 **.2	1 198%
← Add Recipient	?
Name Powers Creek Church	Ô
Nickname (Optional) Powers Creek Church	
Email office@powerscreekchurch.com	
Mobile	
Notify Recipient By Email	Ŧ
Preferred Language English	Ŧ
Remember Recipient	
Continue	
Home Accounts	More

Press Continue.

Back on the E-transfer screen, you can now select Powers Creek Church in the **To** field. Then fill in the amount.

Enter a message if you wish. Without a message, your offering will automatically go into the general budget. So please define specifics when needed, such as Change for a Dollar (C4\$), or other projects. See sample below:

9:59 *☜⊿∎99%	11:13 ᠍ +▼⊿195%
← Send Money 🥬	← Send Money 🥬
Send with: RBC Account RBC Rewards	Send with: RBC Account RBC Rewards
Via Interac e-Transfer	Via Interac e-Transfer
	From
From To Powers Creek Church	To Powers Creek Church office@powerscreekchurch.com
Amount	Amount 500.00
Notify Recipient By	Notify Recipient By Email
Message (Optional)	Message (Optional) \$50 for C4\$, \$450 for general offering 362
400	Operations
	Continue
Home Accounts Move More	Home Accounts Move More

- 3. Press **Continue**.
- 4. **Note:** If prompted for your mailing address If PCCC already has your mailing address on file, you do not need to enter that for any of your E-transfers to the church.
- 5. You will need to **confirm/submit**.
- 6. You will see a message that the transfer has been sent successfully, which means you are finished.